



## Fund Overview

- **Fund Name:** BVC Fund
- **Fund Type:** Early Stage Venture Capital
- **Fund Size:** \$30 – \$50M
- **Minimum Commitment:** \$500K
- **Focus:** Breakthrough Biomimetic Technologies
  - Material Science
  - Water
  - Energy
- **Investment Strategy:** Seed to early stage investments ranging from \$150K to \$5M initial round. Maintain sizable capital reserves for follow-on investment rounds
- **Portfolio Target:** 15 – 20 companies
- **Geography:** United States and EU

## Market Opportunity

- There is significant increase in activity in the field of biomimetic innovation, including patents filed, grants awarded and academic papers published
- Bioinspired innovation has the potential to transform large segments of the US and global economies, including large industries such as building construction, chemical manufacturing, power generation, transportation, and oil & gas
- Market for bioinspired technologies is expected to grow to \$425 billion of U.S. GDP and \$1.6 trillion of global GDP by 2030
- Between the years 2000 and 2013, patents related to bioinspired innovation grew by nearly 750%

## Pipeline

The Fund has a large network of trusted and value-aligned partners that yields a robust pipeline of potential technologies:

- UC Riverside Biomimetic and Nanostructure Materials Engineering Lab
- BIOKON International, the largest biomimetic innovation engineering membership organization in Europe
- Global Cleantech Cluster Association, which includes 54 cleantech clusters representing over 10,000 cleantech companies
- Stanford University BUILD Lab
- Institute of Competition Sciences

**BVC Fund** is an active impact investor investing in early stage breakthrough technologies in material science, water and energy that create conditions conducive to life, are inspired by nature, and are grounded in 4.5 billion years of natural research and development. BVC seeks to invest in companies building products that bring a net positive environmental and social impact, have sizable market potential, and are capable of transforming relevant industries.

## Fund Highlights

- First mover advantage in exciting new investment space with exposure to breakthrough innovation
- World class advisory board with core expertise in fund's areas of focus
- Experienced and committed management team with impact investing track record
- Unique pre-screened pipeline of investments, totaling \$35M
- Strategic partnerships with relevant industry experts, universities and incubators focused on breakthrough biomimetic technologies
- Ability to make meaningful positive impact by addressing some of the most pressing environmental issues in water, pollution and energy

## Management Team

The BVC Fund Management team are active company builders with an established track record of value creation and social impact through decades of combined experience in impact investment, technology, biomimicry, and start-ups as investment and legal professionals, founders, and business & strategic advisors.

- **Steve Waite, Partner:** Mr. Waite is a noted strategic advisor, investment manager, professor and author with three decades of experience on Wall Street. He previously co-founded a multi-billion dollar investment management firm and successfully managed many of the firm's flagship global products. Mr. Waite has extensive experience in global economic and financial markets with tenures at Morgan Stanley & Co, The Capital Group, Merrill Lynch, CSAM/BEA Associates and Comerica Bank.
- **Lina Constantinovici, Partner:** Ms. Constantinovici is an entrepreneur and business advisor with over 20 years experience building and growing companies and building eco-systems for innovation/commercialization. She holds an MBA in Sustainable Management from Presidio Graduate School.
- **Rupert Hayward, Partner:** Mr. Hayward has 13 years of investment and fund management experience managing multiple early stage PE investments in Europe, USA and LatAm. He holds an MA (Hons) from Edinburgh Uni. and an MBA in Sustainable Management from Presidio Graduate School.
- **Yelena Danziger, Partner:** Ms. Danziger has 11 years of experience as a corporate and venture capital attorney and impact investment analyst. She holds a BA from UC Berkeley, JD from UC Hastings College of the Law, and Executive Certification in Sustainable Finance and Capital Management from Presidio Graduate School.
- **Mark Sutton, Partner:** Mr. Sutton has 7 years of impact investing experience, having worked with a \$60 million socially responsible donor advised fund and a \$50 million community development fund. He holds an MBA in Sustainable Management from Presidio Graduate School.

## Strategic Advisory Board

The Strategic Advisory Board will be an active and strategic extension of the management team with specific deep domain expertise, providing significant value to the Fund. Members of the Strategic Advisory Board include:

- **Nick Gogerty**, Founder, Thoughtful Capital Group
- **Christian Hauselmann**, Co-Founder, Global Cleantech Cluster Association and Senior Advisor to the Global Technology Deployment Initiative
- **Katherine Collins**, Founder, Honeybee Capital and Former Director of Research for Fidelity
- **Tomas Carruthers**, CEO, London Social Stock Exchange
- **Mark Bünger**, Director of Research at LUX Research
- **Lilly Kim**, PhD in Biomedical Engineering, Harvard/MIT and Former Associate Director of Wyss Institute for Biologically Inspired Engineering at Harvard

*Note: It is not our intent to provide any information about any current or future offering. Any information provided herein is intended to be general information about our management and business model.*